Voluntary Contribution Form

clubsuper
right beside you

ALL SECTIONS MUST BE COMPLETED PLEASE ☒ NOT ☒ PLEASE USE BLOCK LETTERS

This form is to be used where you wish to make a one-off voluntary contribution to Club Super. If you wish to make or receive a 'spouse contribution', please complete the "Spouse Contribution Advice form".

ARE YOU A MEMBER OF CLUB SUPER?

☐ **YES** ☐ **NO** If YES, Member No: ☐☐☐☐☐☐

Note: if you have changed your name since first becoming a member please attach a certified copy of your Marriage Certificate, Deed Poll or a Statutory Declaration as proof.

Personal Details

Title

☐ Mr ☐ Mrs ☐ Miss ☐ Other

Specify if Other

First Name

Middle Name

Family Name (Current)

Family Name (Previous)

Date of birth

☐☐ / ☐☐ / ☐☐☐☐

Home Address (If your address has changed, please complete this section)

Street Number

Street Name

Suburb/Town

State

Postcode

Postal Address (If Same As Above, Write "As Above")

PO Box

Suburb / Town

State

Postcode

How to invest your contribution

If you would like to invest this contribution differently to your current investment choice, please indicate your preferred investment options below. Please note that this will only apply to this contribution. If you wish to change your investment choice you will need to complete a *Change to Member Investment Choice Form.*

Investment option	Percentage
Club MySuper	
Growth	
Capital Stable	
Cash	
Australian Shares	
International Shares	
Property	
Fixed Interest	
	Total 100%

Please note: If you do not choose an investment option(s) or the total does not add up to 100%, your contribution will be invested in the investment option(s) previously chosen by you. If you have not made a previous investment choice it will be invested in the default option of Club MySuper.

Please read the Additional Information - How We Invest Your Money document for more information about each of the investment options, including objectives and risk profiles, before making your selection.

Club Plus Qld. Pty. Ltd. (ABN 30 010 892 396), the Trustee of Club Super (ABN 12 737 334 298) is Corporate Authorised Representative No. 268814 under AFSL No. 238507.
Club Super Financial Planning advice is provided by My Super Future Pty Ltd (ABN 38 122 977 888) Australian Financial Services Licensee (AFSL no. 411440).

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Voluntary Contribution

I have read and understood the conditions in the Club Super *Product Disclosure Statement (PDS)* about voluntary contributions. I declare that the information in this form is true and correct to the best of my knowledge and belief, and I understand that:

- limits apply to the amount of 'non-concessional' contributions that I can make each year^;
- voluntary contributions are preserved until my retirement after my 'preservation age';
- if I am eligible and I claim a tax deduction for these contributions, the contribution will not qualify for the Federal Government's co-contribution*;
- earnings on my account are not guaranteed by the Trustee of Club Super and may be positive or negative;
- I must satisfy one of the following criteria to be eligible to make voluntary contributions (cross relevant box):

☐ I am under age 65;

☐ I am 65 or over, but under 75, and have worked at least 40 hours in a continuous 30 day period in the current financial year;

☐ I am making a 'Downsizing' contribution and I meet each of the eligibility criteria outlined below:

Eligibility conditions for making a 'Downsizing' contribution

You must meet each of the following criteria to be eligible to make a 'Downsizing' contribution.

- you must be aged 65 or over;
- the contribution must be $300,000 or less;
- the contribution must be sourced from the sale of your main residence, and the contract must be executed on or after 1 July 2018;
- the residence must have been owned by you and/or your spouse for at least 10 years prior to the sale;
- the contribution must be made within 90 days after the settlement of your home.

For further details on 'Downsizing' contributions, refer to the Additional Information - How Super Works document available at clubsuper.com.au

^Please note that limits apply to the amount of tax free 'non-concessional contributions' you may make (which includes voluntary contributions you make on an after tax basis). The limit is currently $100,000 per financial year. However, members under 65 may bring forward two years worth of contributions ($300,000 in total). Please refer to the *Product Disclosure Statement (PDS)* and *Additional Information - How super is taxed* available on **clubsuper.com.au** for further details.

*You may be able to claim a full tax deduction for the contributions you make to the Fund. Refer to the *Product Disclosure Statement (PDS)* for further information, including the limits that apply to 'concessional contributions' (which includes contributions you claim a tax deduction for). If you are eligible and wish to claim a tax deduction, please complete the "Notice of intent to claim a tax deduction for Personal super contributions" form, available on **clubsuper.com.au** or call **1300 369 330**.

Voluntary Contribution *(continued)*

I wish to make a voluntary contribution for the amount of:

$ ☐☐☐☐☐☐☐☐ .00

You can make your voluntary contribution via Electronic Funds Transfer. A Lodgement Reference must be included when you make your contribution to Club Super, please quote your **member number**.

Club Super Bank Account Details:
Bank: National Australia Bank
BSB: 084 004
Account: 46102-2560
Account Name: IFAA for CLUB Plus QLD

Your privacy is important to us

When your personal details are provided to Club Super, they are securely stored and are accessible only to authorised personnel and third parties for the purpose of administering your account. If you would like to see Club Super's Privacy Policy, visit **clubsuper.com.au** or call us on **1300 369 330** for a copy of the Privacy Policy.

Signature

SIGN HERE

Date ☐☐ / ☐☐ / ☐☐☐☐

Have you completed all sections of this form?

Return completed form and relevant documents to: **Club Super PO Box 10726 Brisbane Adelaide Street QLD 4000**

Or email a scanned copy of the completed form and relevant documents to: **info@clubsuper.com.au**

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