

Tax File Number (TFN) Notification Form

For Superannuation Purposes



ALL SECTIONS MUST BE COMPLETED

PLEASE ☒ NOT ☒

PLEASE USE BLOCK LETTERS



Note: if you have changed your name since first becoming a member please attach a certified copy of your Marriage Certificate, Deed Poll or a Statutory Declaration as proof.

ARE YOU A MEMBER OF CLUB SUPER?

☐ YES ☐ NO If YES, Member No:

Please read this information carefully before completing your contact details and TFN Notification below. Please return to Club Super in the Reply Paid envelope provided.

This notice is to confirm the conditions under which your Tax File Number (TFN) will be used if you provide it to Club Super. Club Plus Qld Pty Ltd

(ABN 30 010 892 396), the Trustee of Club Super (ABN 12 737 334 298) is Corporate Authorised Representative No 268814 under AFS Licence No. 238507. Club Super has outsourced the administration of the Fund to Independent Fund Administrators & Advisers Pty Ltd ABN 28 081 966 243.

This includes all information processing, record keeping and claims management. The administrator collects information about members on behalf of Club Super.

Your privacy is important to us: When your personal details are provided to Club Super, they are securely stored and are accessible only to authorised personnel and third parties for the purpose of administering your account. If you would like to see Club Super's Privacy Policy, visit clubsuper.com.au or call us on 1300 369 330 for a copy of the Privacy Policy.

Club Super is authorised to collect your TFN under tax laws, the Superannuation Industry (Supervision) Act 1993 (SIS) and is governed by the Privacy Act 1988. However, it is optional for you to provide your TFN. The Fund is required by law to properly safeguard it and only use it for legislatively approved superannuation purposes. These purposes may change in the future as a result of legislative change.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- Your superannuation fund will be able to accept all types of contributions to your account/s;

- The tax on contributions to your superannuation accounts will not increase;
- Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- It will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

These lawful purposes may change as future legislation changes, as may the consequences listed below.

If you do not provide the information required on this form Club Super may be unable to properly administer your benefits.

Providing your TFN is voluntary and it is not an offence if you do not provide it. However, if you choose NOT to provide your TFN:

- Club Super cannot accept any personal (after tax) contributions on your behalf;
- The taxable component of benefits paid to you will be subject to PAYG tax at the highest marginal rate, plus Medicare levy (this may be recovered after lodgement of your tax return);
- Club Super may not be able to locate and amalgamate multiple benefits in the Fund for you;
- Your taxable contributions received by the Fund may be subject to additional tax of 30% plus Medicare levy (this is in addition to the 15% tax currently applicable on taxable superannuation contributions); and
- You cannot receive the Government co-contribution.

More information on Tax File Numbers for superannuation purposes can be obtained from the Australian Prudential Regulation Authority on 1300 131 060 or the Australian Taxation Office on 13 10 20.

CONTACT DETAILS

MEMBER NAME:
ADDRESS:
HOME TELEPHONE NO:
MOBILE NO: DATE OF BIRTH:

TAX FILE NUMBER

MY TAX FILE NUMBER: - -

MEMBER DECLARATION

☐ I consent to allow Club Super to:

- use my TFN to search the Australian Taxation Office's (ATO) SuperMatch service for any super I may have;
- transfer any super-related monies held by the ATO to my Club Super account and to notify me; and
- advise me of any other super found and give me the opportunity to transfer it to my Club Super account.

This consent is ongoing until I revoke it with the Fund in writing or by calling **1300 369 330**. For further information on the collection and use of TFNs please refer to *Additional Information – How super is taxed* available at clubsuper.com.au/members/publications.

I have read the notice provided and certify that to the best of my knowledge all information given on this form is true and correct. By signing below, I indicated my agreement to the use of my TFN for all purposes advised to me.

SIGNATURE

DATE

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PLEASE RETURN YOUR SIGNED FORM TO CLUB SUPER USING THE REPLY PAID ENVELOPE PROVIDED

Club Plus Qld. Pty. Ltd (ABN 30 010 892 396), the Trustee of Club Super (ABN 12 737 334 298) is Corporate Authorised Representative No. 268814 under AFSL No. 238507. Club MySuper Product Unique Identifier 12737334298988.

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